

**Company**      **Provexis plc**  
**Headline**     **Additional Listing**  
**Released**     **14:46 01-Oct-07**

**Provexis plc**  
**01 October 2007**

**PROVEXIS PLC**

**("Provexis" or the "Company")**

**Additional Listing**

Provexis announces that application has been made for the admission to AIM of 1,063,568 ordinary shares of 1p each in the Company ("Ordinary Shares"), pursuant to the exercise of options by a former employee. The new Ordinary Shares rank pari passu with the Company's existing issued ordinary shares, and dealings are expected to commence on 5 October 2007.

Following Admission, the Company's enlarged issued share capital will comprise 401,724,366 ordinary shares with voting rights. The Company does not hold any shares in treasury. This figure of 401,724,366 ordinary shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

End