

15 October 2009

Provexis plc

(“Provexis” or the “Company”)

#### Result of General Meeting

Provexis plc (PXS.L), the life-science business that discovers, develops and licenses scientifically-proven functional food, medical food and dietary supplement technologies is pleased to announce that further to its announcement on 25 September 2009, all of the resolutions proposed at the General Meeting held earlier today were duly passed.

It is expected that the 159,030,610 new Ordinary Shares of 0.1p each in the Company subscribed for by new and existing shareholders at a price of 2.5p per share will be admitted to trading on AIM on 16 October 2009. Following Admission, the Company will have in issue 1,022,539,965 Ordinary Shares of 0.1p each.

Certain terms used in this announcement are defined and have the same meaning as in the Company’s circular which was sent to shareholders on 28 September 2009.

#### ENQUIRIES

Provexis plc  
Stephen Moon, Chief Executive  
Ian Ford, Finance Director

Tel. 01753 752290

Arbuthnot Securities Limited  
Tom Griffiths/Alasdair Younie

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END