

10 May 2007

PROVEXIS PLC  
(‘Provexis’ or the ‘Group’)

Additional Listing

Provexis announces that application has been made for the admission to AIM of 1,121,609 ordinary shares of 1p each in the Company (‘Ordinary Shares’), pursuant to the exercise of options. The new Ordinary Shares rank pari passu with the Company’s existing issued ordinary shares, and dealings are expected to commence on 15 May 2007.

Following admission of these Ordinary Shares, the Company will have 398,842,616 ordinary shares in issue.